**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 November 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC351”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from **17 November 2020.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC351

**Nominal Issued** R 45,000,000.00

**Issue Price** 100%

**Coupon** 5.833% (3 Month JIBAR as at 17 Nov 2020 of 3.333% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2035

**Books Close Date** 24 February, 27 May, 27 August, 26 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** by 17:00 on23 February, 26 May, 26 August, 25 November

**Issue Date 17 November 2020**

**Date Convention** Modified Following

**Interest Commencement Date** 17 November 2020

**First Interest Payment Date** 30 November 2020

**Call / Step Up Date** 31 August 2023; 28 February 2026; 31 August 2028; 28 February 2031; 31 August 2033.

**ISIN No.** ZAG000172644

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC351%20PricingSupplement1711.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC351%20PricingSupplement1711.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000